

## New Patient Information – General Information

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_  

First
Middle
Last

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

General Dentist: \_\_\_\_\_  

Doctor Name
Street Address & City

Who referred you to our office?: \_\_\_\_\_

Date of birth: \_\_\_\_\_ SS#: \_\_\_\_\_ Email: \_\_\_\_\_

Names / Ages of siblings: \_\_\_\_\_

Family members being seen by office?: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Employer (or School if student): \_\_\_\_\_

Signature of Patient (Parent if minor): \_\_\_\_\_

*Note: a credit report may be run to determine possible financing options*

## Medical History

List any medications presently being taken: \_\_\_\_\_

Are you currently under the care of a physician?  yes  no      If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

List any known allergies: \_\_\_\_\_

Have you ever had a blood transfusion?  yes     no      If so, most recent?: \_\_\_\_\_

WOMEN: Are you pregnant?  yes     no      If so, in what month?: \_\_\_\_\_

**Have you ever had any of the following? (Please circle if yes)**

- |                       |           |                       |                 |
|-----------------------|-----------|-----------------------|-----------------|
| High blood pressure   | Anemia    | Kidney Trouble        | Epilepsy        |
| Low blood pressure    | Stroke    | Blood disease         | Glaucoma        |
| Clotting problems     | Ulcers    | Sinus Trouble         | Malignancy      |
| Rheumatic fever       | Asthma    | Liver Trouble         | Tuberculosis    |
| Heart disease         | Arthritis | Lung Disease          | Thyroid Disease |
| Radiation therapy     | Hepatitis | Bowel Disease         | TMJ             |
| Venereal disease      | Diabetes  | Psychiatric Treatment | Other:          |
| Mitral Valve Prolapse | HIV       | Rheumatism            | _____           |

Reason for today's appointment: \_\_\_\_\_

Do you have any fears or apprehensions based on past dental experiences?  yes  no      If yes, explain: \_\_\_\_\_

\_\_\_\_\_

Have you ever seen an Orthodontist before?       yes     no

**Please complete the following if patient is a minor**

◆ **Guardian 1** - Name: \_\_\_\_\_  Mother  Father  Other: \_\_\_\_\_

Street Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Employer: \_\_\_\_\_

SS #: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Email address: \_\_\_\_\_

◆ **Guardian 2** - Name: \_\_\_\_\_  Mother  Father  Other: \_\_\_\_\_

Street Address: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Employer: \_\_\_\_\_

SS #: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Email address: \_\_\_\_\_

**Please complete the following information if you have dental insurance**

*(Note: All general information must be completed)*

Insurance Company Name and Address: \_\_\_\_\_

Employee/ Subscriber Name and Address: \_\_\_\_\_

Employee/ Subscriber SS#: \_\_\_\_\_ Employee/Subscriber Birthdate: \_\_\_\_\_

Group Number: \_\_\_\_\_

Employer/ Company Name and Address: \_\_\_\_\_

Patient Relationship to Employee (circle): Self Spouse Child Other: \_\_\_\_\_

Is patient covered by another plan of benefits?  yes  no If yes, name and address of carrier: \_\_\_\_\_

Group Number: \_\_\_\_\_

Name and address of employer: \_\_\_\_\_

Employee/Subscriber Name: \_\_\_\_\_ Employee/Subscriber SS#: \_\_\_\_\_

Employee/Subscriber Birthdate: \_\_\_\_\_

Patient Relationship to Employee (circle): Self Spouse Child Other: \_\_\_\_\_

**Please sign so that we can release information to your insurance company:** \_\_\_\_\_

**Please sign if you wish your benefits to be paid directly to our office:** \_\_\_\_\_

## Compound Authorization Form

Name of patient: \_\_\_\_\_ Date of birth: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Day Month Year

The purpose of this authorization is to inform the patient or others with pertinent patient information. The patient has requested that **Carolina Braces** is to release the following information about the above named patient to the entities named below:

\_\_\_\_\_ **Voice Mail/Answering Machine** Phone number: \_\_\_\_\_

\_\_\_\_\_ Appointments

\_\_\_\_\_ Instructions (Pre/Post Procedure/ Operation)

\_\_\_\_\_ Financial

\_\_\_\_\_ Lab/Test Results

\_\_\_\_\_ Medical

\_\_\_\_\_ **Email**

Email address: \_\_\_\_\_

\_\_\_\_\_ Appointments

\_\_\_\_\_ Instructions (Pre/Post Procedure/Operation)

\_\_\_\_\_ Lab/Test Results

\_\_\_\_\_ NPP

\_\_\_\_\_ Breach Information Details

\_\_\_\_\_ Financial

\_\_\_\_\_ Medical

\_\_\_\_\_ **Text Message**

Phone number: \_\_\_\_\_

\_\_\_\_\_ Appointments

\_\_\_\_\_ Instructions (Pre/Post Procedure/ Operation)

\_\_\_\_\_ Financial

\_\_\_\_\_ Lab/Test Results

\_\_\_\_\_ Medical

\_\_\_\_\_ **Spouse**

Name: \_\_\_\_\_

\_\_\_\_\_ Appointments

\_\_\_\_\_ Instructions (Pre/Post Procedure/ Operation)

\_\_\_\_\_ Financial

\_\_\_\_\_ Lab/Test Results

\_\_\_\_\_ Medical

\_\_\_\_\_ **Other**

Name: \_\_\_\_\_

\_\_\_\_\_ Appointments

\_\_\_\_\_ Instructions (Pre/Post Procedure/ Operation)

\_\_\_\_\_ Financial

\_\_\_\_\_ Lab/Test Results

\_\_\_\_\_ Medical

### Right of the Patient:

I understand that I have the right to revoke this authorization at any time and that I have the right to inspect or copy protected health information to be disclosed as described in this document by sending written notification to **Carolina Braces**.

I understand that a revocation is not effective in cases where the information has already been disclosed but will be effective going forward. I understand that information used or disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law. I understand that I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing. This authorization shall be in effect until revoked by the patient.

\_\_\_\_\_  
**Signature of Patient or Legal Representative**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Description of Legal Representative Authority** (provide supporting documentation)

# Carolina Braces

100 Sawmill Rd #200  
Raleigh, NC 27615  
(919) 676-7846  
smpatientcare@carolinabraces.com

7780 Brier Creek Pkwy #100  
Raleigh, NC 27617  
(919) 957-9400  
patientcarebc@carolinabraces.com

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Notice to patient: We are required to provide you with a copy of our Notice of Privacy Practices, which states how we may use and/or disclose your health information. Please sign this form to acknowledge receipt of the notice. You may refuse to sign this acknowledgement of receipt, but we must keep a record of your refusal. If you refuse to sign this acknowledgement of receipt, we are required to treat you and we may still use and/or disclose your health information as HIPAA permits.

I acknowledge that I have received a copy of this office's Notice of Privacy practices.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### FOR OFFICE USE ONLY

We have made every effort to obtain written acknowledgement or receipt of our Notice of Privacy from this patient, but it could not be obtained because:

- The patient refused to sign
- Due to an emergency situation it was not possible to obtain acknowledgement
- We were unable to communicate with the patient
- Other (provide specific details)

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

HIPAA Acknowledgement of receipt of the Notice of Privacy Practices

This form does not constitute legal advice and covers only federal, not state law.

# AUTHORIZATION OF USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

## Information to be Used or Disclosed

The information covered by this authorization includes:

**PATIENT'S PHOTO AND PATIENT'S NAME**

## Persons Authorized to Use or Disclose Information

Information listed above will be used or disclosed by

**OFFICE OF DR. ROBERT KENT DDS MS PA**

## Persons to Whom Information May Be Disclosed

Information described above may be disclosed to:

**OFFICE OF DR. ROBERT KENT DDS MS PA WEBSITE**

**SOCIAL MEDIA OF DR. ROBERT KENT DDS MS**

## Expiration Date of Authorization

This authorization is effective unless revoked or terminated by the patient or the patient's representative.

## Right to Terminate or Revoke Authorization

You may revoke or terminate this authorization by submitting a written revocation to **DR. ROBERT KENT DDS MS PA**. You should contact the Privacy Compliance Officer to terminate this authorization.

## Potential for Re-Disclosure

Information that is disclosed under this authorization may be disclosed again by this person or organization to which it is sent. The privacy of this information may not be protected under the federal privacy regulations.

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Name of Patient

Date

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Signature of Patient Representative and Relationship

Date

Carolina  Braces